

Organised By:



Asian Strategy & Leadership Institute

Dedicated To Creating A Better Society

THE 13TH MALAYSIAN CAPITAL MARKET SUMMIT 2008

"Coping with the Global Financial Turmoil, Restoring Investor Confidence"

December 4 - 5, 2008 ❖ Prince Hotel & Residence, Kuala Lumpur

PROGRAMME

The global financial crisis caused by the collapse of Bear Stearns and Lehman Brothers and the sale of Merrill Lynch has sent shock waves across the world with stock markets tumbling and investor confidence sinking. It is anticipated that the U.S. economy will go into recession and the global economy will slow down. How will these international developments impact on the Malaysian capital market? The Malaysian economy is somewhat more resilient and more diversified and hence more insulated from the trials and tribulations impacting on U.S. and European financial markets. Nevertheless, in the local scene after the March General Elections, there were some political uncertainties. However the national leadership transition with the baton passing to Dato' Sri Najib Tun Razak in March 2009 will stabilize Malaysian politics. However, as an open economy and major trading nation, how will Malaysia cope with the global financial crisis? How will the Malaysian market perform in 2009? How can investor confidence be regained? What is the outlook for the Malaysian economy and the Malaysian market? What new measures can be adopted to strengthen the Malaysian market?

In times of uncertainty being first with information and insights is important. This year's Capital Market Summit will provide participants with in-depth analysis, up-to-date information and valuable knowledge on the global markets crisis and what we can expect next year.

DAY ONE THURSDAY, DECEMBER 4, 2008

- 9.00 am Arrival and Registration of Participants.
- 9.30 am **Welcoming Remarks** by:
Dato' Dr. Michael Yeoh
Chief Executive Officer/Director,
Asian Strategy & Leadership Institute
(ASLI).
- 9.35 am **Special Address** by:
YBhg. Dato' Sri Zarinah Anwar
Chairman, Securities Commission.
- 9.55 am **Official Opening & Keynote Address**
by:
YAB Dato' Sri Mohd Najib Tun Razak
Deputy Prime Minister and Minister of
Finance, Malaysia.
- 10.25 am Morning Refreshments.

10.45 am **"The Global Financial Tsunami – What Next? How Will It End?"**

(Is the worst of the financial crisis? Will it create a global contagion? Is Asia safe? How will the crisis end? What could happen next? What could be the implications for Asia?)

Speakers:-

- **Mr. David Carbon**
Managing Director, Economic & Currency, Group Research, DBS Bank Ltd Singapore.
- **Mr. Joseph Tan**
Asian Chief Economist, Credit Suisse Singapore.
- **Mr. P.K. Basu**
Chief Economist, Daiwa Institute of Research, Singapore.

Moderator:-

- **YBhg. Tan Sri Ramon Navaratnam**
Group Corporate Adviser, Sunway Group/Chairman, ASLI's Centre for Public Policy Studies.

12.15 pm Lunch & **Special Luncheon Address**

Speaker:-
Mr. Devanesan Evanson, Chief Market Operations Officer, Bursa Malaysia Berhad.

1.45 pm **"Strategies to Benefit from Crashes"**
(Recent sell down and a comparison with the past crisis. How should investors position themselves and behave in this global uncertainties? Should investors be buying equities now? Will equity outperform going forward?)

Speaker:-

- **Dr. Tan Chong Koay**
 Founder/Chief Strategist, Pheim Asset Management Sdn Bhd.

2.30 pm **"Regaining Foreign Investor Confidence: The Next Steps"**
(How to get foreign investors to look more actively at the Malaysian market? What more needs to be done? How can investor confidence be restored? Perspectives from foreign investors)

Speakers:-

- **Mr. Soo-Lik Keoy**
 Managing Director/Head of Merger and Acquisition Advisory Asia Pacific, Mizuho Securities Asia Ltd, Hong Kong.
- **Mr. Tuck-Seng Low**
 Managing Director, Frey Capital AG, Zurich, Switzerland.
- **Mr. Gerald Ambrose**
 Managing Director, Aberdeen Asset Management.

Moderator:-

- **Mr. Tuck-Seng Low**
 Managing Director, Frey Capital AG, Zurich, Switzerland.

3.30 pm **"Outlook for the Malaysian Capital Market in 2009"**
(How will the Malaysian market fare next year? What are the key challenges? What are the downside risks? What are growth sectors to focus on?)

Speakers:-

- **Dr. Harm Zebregs**
 Resident Representative in Singapore, International Monetary Fund, Singapore
- **Mr. Teoh Kok Lin**
 Founder & Chief Investment Officer, Singular Asset Management.

- **Mr. Choong Khuat Hock**
 Partner/Head of Stock Research, Kumpulan Sentiasa Cemerlang Sdn Bhd.

Moderator:-

- **Mr. Raymond Tang**
 Chief Investment Officer, CIMB-Principal Asset Management Berhad.

4.45 pm End of Day One/Refreshments.

DAY TWO	FRIDAY, DECEMBER 5, 2008
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9.30 am **"Malaysian Bond Market. How Will It Perform in 2009"**
(What is the outlook for the Malaysian bond market next year? How to regenerate interest in the bond market? What are the challenges and issues to be addressed? What are the opportunities to look out for?)

Speakers:-

- **Cik Nor Masliza Sulaiman, CFA**
 Executive Vice President & Head, Fixed Income Syndicate, CIMB Investment Bank Berhad.
- **Puan Liza Mohd Noor**
 Chief Operating Officer, RAM Rating Services Berhad.

Moderator:-

- **Dato' Dr. Thillainathan**
 Director, Genting Berhad/Formar President, Malaysian Economic Association/Member, National Economic Council Secretariat.

10.30 am Morning Refreshments.

11.00 am **"Islamic Capital Markets – The Jewel in Malaysia's Crown"**
(What are the opportunities in growing the Sukuk market? Will the global financial turmoil slow down the Sukuk market next year? What are challenges and issues that need to be addressed? How to overcome new competitions from other regional hubs? Where will growth come from?)

Speakers:-

- **Mr. Badlisyah Abdul Ghani**
 Chief Executive Officer, CIMB Islamic Bank Berhad.
- **Mr. Mohd Razlan Mohamed**
 Chief Executive Officer, Malaysia Rating Corporation Berhad.

- **Mr. Mohammed Rashdan Mohd Yusof**
Chief Executive Officer,
Aseambankers Malaysia Berhad.
- **Prof. Dr. Saiful Azhar Rosly**
Head of Banking Department,
International Centre for Education in
Islamic Finance (INCEIF)

Moderator:-

- **Dato' Maznah Abdul Jalil**
Head, Corporate Finance & Principal
Investments, Hong Leong Financial
Group.

12.30 pm Lunch.

2.30 pm **"Protecting Minority Shareholders
During Times of Financial Turmoil"**
*(How can minority shareholders be
safeguarded during financial turmoil?
How to enhance minority shareholder
protection? How can corporate
governance be more effective? What are
issues to be addressed? What will be role
of accountants and auditors?)*

Speakers:-

- **Dato' Johan Raslan**
Chairman, PricewaterhouseCoopers.
- **Mr. Abdul Wahab Jaafar Sidek**
Chief Executive Officer, Minority
Shareholders Watchdog Group.

Moderator:-

- **Mr. Muhamad Ibrahim**
Chief Executive Officer, Federation of
Public-Listed Companies.

3.45 pm **Conversation with Industry Leaders
– An Open Forum**
**"Rejuvenating the Malaysian Capital
Market – How to Survive in
Turbulent Times?"**

Speakers:-

- **Tan Sri Mohd Ramli Kushairi**
Chairman, South Malaysia Industries
Berhad.
- **Dato' Seri Abdul Hamidy Abdul
Hafiz**
Managing Director / Chief Executive
Officer,
Affin Bank Berhad.

Speaker / Moderator:-

- **Datuk Ali Abdul Kadir**
Chief Executive Officer, Dubai
Investment Group.

NOTE:-

- The Organisers reserves the right to amend the programme in the best interest of the Summit.
- Updated on 2nd December 2008.